

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 1573	Date of Sales Sheet	15 Jun 2026
Date Policy Started	10 Jan 2017	Premium Paid Till	10 Jan 2027	Date of Maturity	10 Jan 2032
Sum Guaranteed	\$7,588	Projected Bonus	\$5,000	Projected maturity Value	\$12,588
Initial investment	\$7,900	Total balance Premium	\$2,571.85	Total invested	\$10,471.85
Balance Premium years	5	Nett Premium Amount	\$514.37	Compounded / Simple Interest	5.00% / 4.93%
Annual Premium	\$1,277.37	Annual Cash Back	\$763	Nett Premium Amount	\$514.37

Table of illustration

	2026	2027 – 2031	2032	Sub Total	Total
Projected Annual Cash Back	-	-	\$763	\$763	
Projected Maturity Value	-	-	\$12,588	\$12,588	\$13,351
Premium Payable	-	(\$514.37)	-	(\$2,571.85)	-
Initial Capital	(\$7,900)	-	-	(\$7,900)	-
Total Payment (Premium payable + Initial Capital)					(\$10,471.85)
Projected Gain					\$2,879.15
% of Gain as a value of investment contributed					27.49%

Remarks

- 1) 27.49% gain is expected on this policy with 5 years 7 months to maturity (5.58 years).
- 2) This is a perpetual annuity plan that continues to give a projected annual cash back of \$763 (Guaranteed : \$563 , Non-guaranteed : \$200) from 2033 – 2091 with continued payment of premium, while surrender value increases approx. \$625 per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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